

MISS JEAN GARDNER BATTEN C.B.E.

DECEASED

5D/5/14090

EXECUTORSHIP STATEMENTS

DATED 25TH MARCH 1993

Date of Death: 22nd November 1982

Date of Grant of Representation: 24th August 1988

Executors: Barclays Bank Trust Company Limited

Domicile: New Zealand

EPITOME OF WILL DATED 2ND SEPTEMBER 1974

SPECIFIC LEGACIES

AS BEQUEATHED

To the Museum of Transport and Technology,
Auckland "The portrait of me by Julia Lynch
and all the decorations, medals and trophies
at present in store at the Royal Air Force
Museum, Hendon, London"

£3760.00

See Capital and
Income Statement

To the Royal Air Force Museum, Hendon
"The pastel portrait of my by Pisano.
My log books and all my papers".
(See Note 1)

Issued by: Barclays Bank Trust Company Limited,
Poole Branch Office,
Old Orchard House,
39/61 High Street,
POOLE
Dorset BH15 1BG

EPITOME OF WILL
(Continued)

RESIDUE

F.H. Batten JR (Nephew) - See Note 6
James Batten (Nephew)
Mrs. Isobel Gunson (Niece) - See Note 9
Miss Penelope Batten (Niece) - See Note 8
in equal shares with further directions.

NOTES

1. The pastel portrait by Pisano could not be traced amongst the Deceased's personal possessions. The other items were of no monetary value.
2. These bequests are to a United Kingdom registered charity and thus are exempt from Inheritance Tax.
3. The legacy to the Press Fund is qualified by the deceased to be "in appreciation of the assistance I received from young enthusiastic journalists during my pioneer flights so long ago and who often came at inconvenient hours and in bad weather to remote aerodromes to report my progress and sometimes helped manhandle the aeroplane and even take a turn at swinging the propeller when the engine was occasionally reluctant to start".
4. The legacy to the Shuttleworth Trust is "to augment the endowment on my Percival Gull Monoplane G-ADPR which is in the collection at Old Warden Aerodrome, Biggleswade, Beds, and in the hope that it will be possible to restore the aeroplane to flying condition".
5. Although the Testatrix died in Majorca she specifically stated in a letter to the Executor that she was not domiciled in Spain. From information obtained by the Executor the Testatrix had not considered herself as being domiciled anywhere thus reviving her New Zealand domicile of origin.
6. The full name of F.H. Batten is Frederick Harold Batten (known as "Rick").
7. The legacy to the Tauranga College is "in appreciation of the House named after me".

NOTES (Continued)

8. Miss Penelope Batten married on 5th August 1954 and is now Penelope Messer.
9. Mrs. Isobel Gunson remarried on 11th May 1985 and is now Mrs. Isobel Scott-Davidson.
10. Airline Publishing, who were dealing with the payment of royalties, assured the Executor in June 1990 that no further royalties would be due to the Estate. However, in the event that some future payment will be made the Executor has given the Company the name and address of F.H. Batten, who will act on behalf of the Beneficiaries.
11. The Australian Aero Club referred to in the Will is known as the Aero Club of New South Wales.
12. The decision was taken for administration purposes, to appropriate the holding of War Loan to the Museum of Transport and Technology, thus enabling them to receive the interest direct. They subsequently instructed the Executor to sell the holding on their behalf.
13. Messrs. Webb, Ross Johnson were asked by the family in New Zealand to assist them in connection with initial enquiries into the Estate. Their account was settled at the request of the Residuary Legatees.
14. Monies were credited to Miss Batten's account shortly after her death. However, despite enquiries being made by the Executor it was not possible to establish the source of the funds.
15. The Shuttleworth Collection requested certain items which could be retained with the other memorabilia relating to Miss Batten. These were appropriated to them with the consent of the Residuary Legatees.
16. The net Loss on Exchange is created by the difference in the exchange rate between the New Zealand Dollar (the currency adopted for the preparation of these Statements) and Sterling as at 22nd November 1982 and that prevailing when the Funds were remitted to the Residuary Legatees.

NOTES (Continued)

17. The Pecuniary Legatees received interest on their Legacies in the period from 22nd November 1983 until the date they were paid by the Executor.

1952.86

Disbursements - Solicitors
Disbursements 450.00
Fees 100.00